

## Tárgytematika / Course Description

### Finance

KGNB\_GETA002

**Tárgyfelelős neve /**

**Teacher's name:** dr. Stion Zsuzsa

**Félév / Semester:** 2022/23/2

**Beszámolási forma /**

**Assesment:** Vizsga

**Tárgy heti óraszám /**

**Teaching hours(week):** 2/2/0

**Tárgy féléves óraszám /**

**Teaching hours(sem.):** 0/0/0

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### OKTATÁS CÉLJA / AIM OF THE COURSE

#### Course objective:

The course aims to explore the fundamentals of finance and teach the most important terms and calculations in connection with the basic elements of finance and financial tools.

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### TANTÁRGY TARTALMA / DESCRIPTION

#### Course material:

The history of money

The time value of money

Financial markets, financial institutions

Fiscal policy, monetary policy

Banking services I (deposits, loans)

Banking services II, leasing, factoring

The Stock Exchange

Securities (bonds and shares)

Insurance companies and other non-depository institutions

Financial planning

Investments, asset allocation and diversification

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## SZÁMONKÉRÉSI ÉS ÉRTÉKELÉSI RENDSZERE / ASSESMENT'S METHOD

**"CV (only exam)" course evaluation:** written exam in the examination period

Total score of written exam: 100 points

0-60 points	(1) fail
61-70 points	(2) pass
71-80 points	(3) satisfactory
81-90 points	(4) good
91-100 points	(5) excellent

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## KÖTELEZŐ IRODALOM / OBLIGATORY MATERIAL

### **Compulsory literature:**

Slides of lectures (pptx, Questionbank 1-2) and seminars (examples)

## **Recommended literature:**

Jack Weatherford (2009): The History of Money. Three Rivers Press, New York

Jeff Madura (2008): Financial Institutions and Markets. Thomson

Scott Besley – Eugene Brigham (2008): Principles of Finance. Cengage Learning

Ephraim Clark (2002): International Finance. Thomson

György Andor – Tamás Tóth (2014): Finance.

Typotex [https://regi.tankonyvtar.hu/hu/tartalom/tamop412A/2011-0023\\_Finance/adatok.html](https://regi.tankonyvtar.hu/hu/tartalom/tamop412A/2011-0023_Finance/adatok.html)

György Andor – Gábor Bóta – Mihály Ormos (2014): Investments.

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